

## FY2016 Consolidated Financial Report

(All financial information has been prepared in accordance with Japanese generally accepted accounting principles)

English translation from the original Japanese-language document

May 13, 2016

Company name	: Infoteria Corporation	Tokyo Stock Exchange
Code number	: 3853 URL <a href="http://www.infoteria.com/">http://www.infoteria.com/</a>	
Representative	: Yoichiro Hirano, President & CEO	
Contact person	: Yasuhisa Saitoh, VP, Corporate Affairs	Phone 81-3-5718-1250
Date for the annual general meeting of shareholders	: June 18, 2016	
Date for cash dividends payment	: June 6, 2016	
Date for filling the securities report	: June 20, 2016	
Supplemental materials prepared for financial result	: yes	
Earnings announcement for financial results	: yes (for institutional and individual investors)	

### 1. Consolidated Results for FY2016 (April 1, 2015 to March 31, 2016) (Figures are in millions of yen, rounded down)

#### (1) Consolidated Financial Results (% of change from previous year)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2016	1,592	9.7	312	345.0	283	703.6	68	—
FY2015	1,451	(2.4)	70	(66.0)	35	(81.2)	(75)	—

(Note) Comprehensive income: 89 million yen (— %) FY2016, -22 million yen (— %) FY2015

	Basic earnings per share	Diluted earnings per share	Return on equity	Ordinary income to total asset ratio	Operating income to sales ratio
	Yen	Yen	%	%	%
FY2016	4.63	—	2.5	8.1	19.6
FY2015	(5.15)	—	(3.3)	1.3	4.8

(Reference) Equity in income(losses) of affiliates: -14 million yen FY2016, -36 million yen FY2015

#### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2016	3,483	2,734	78.5	184.15
FY2015	3,464	2,689	77.6	181.13

(Note) Equity: 2,734 million yen FY2016, 2,689 million yen FY2015

#### (3) Consolidated Cash Flow

	From operating activities	From investing activities	From financing activities	Cash and cash equivalents at end of fiscal year
	Million yen	Million yen	Million yen	Million Yen
FY2016	218	(219)	(110)	1,902
FY2015	13	(587)	981	2,025

### 2. Cash Dividends

	Annual cash dividends					Total cash dividend	Payout ratio (consolidate)	Dividend on Equity (consolidate)
	Q1	Q2	Q3	Year end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY2015	—	0.00	—	3.00	3.00	44	—	—
FY2016	—	0.00	—	3.10	3.10	46	67.0	1.7
FY2017 (Projections)	—	0.00	—	—	—		—	

- ❖ The company's record dates of FY2017 are September 30, 2016 and March 31, 2017. As of May 13, the cash dividends on September 30, 2016 is none and the cash dividends on March 31, 2017 is undetermined.

### 3. Consolidated Projections for FY2017 (April 1, 2016 to March 31, 2017)

Regarding Consolidated Projections of FY2017, we refrain from disclosure as it is difficult to estimate the reasonable earnings projection at this time.

#### ❖ Notes

##### (1) Changes in significant subsidiaries during FY2016

(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

##### (2) Changes in accounting policies, changes in accounting estimation and restatement

a) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

b) Changes in accounting policies other than (3) a) above: No

c) Changes in accounting estimation: No

d) Restatement: No

##### (3) Number of issued shares (Common Stock)

a) Total number of issued shares at the end of the period (including treasury stock)

FY2016	15,403,165 shares	FY2015	15,403,165 shares
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b) Number of shares of treasury stock at the end of the period

FY2016	554,202 shares	FY 2015	554,197 shares
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c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

FY2016	14,848,967 shares	FY2015	14,730,329 shares
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### (Reference) Unconsolidated Results for FY2016 (April 1, 2015 to March 31, 2016)

#### (1) Unconsolidated financial results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2016	1,572	10.6	364	19.3	354	16.5	108	—
FY2015	1,421	(1.0)	305	3.0	304	10.6	(7)	—

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
FY2016	7.30	—
FY2015	(0.52)	—

#### (2) Unconsolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
FY2016	3,658	2,898	79.2	195.21
FY2015	3,545	2,801	79.0	188.69

#### ❖ Information regarding audit procedures

This Consolidated Financial Report was exempt from review which was based on Financial Instruments and Exchange Act of Japan. At the time of disclosure of this report, the audit procedure for the financial statements are in progress.

#### ❖ Explanation on appropriate use of the projections of business results, etc.

- Regarding Consolidated Projections of FY2017, we refrain from disclosure as it is difficult to estimate the reasonable earnings projection at this time.
- Regarding cash dividends of FY2017; the amounts are not projected at this time as it is determined by business performance outlook. We will disclose the amount as soon as prudent determined by the reasonable progress.
- The company plans to hold an online presentation for institutional investors, individual investors and analysts from 4:00pm to 5:00 pm on Friday, May 13, 2016. The material used at the presentation will be posted on our official website before that date as well as the presentation video.