

Consolidated Financial Results
for the Six Months Ended September 30, 2016

(All financial information has been prepared in accordance with International Financial Reporting Standards)

English translation from the original Japanese-language document

November 11, 2016

Company name : Infoteria Corporation Tokyo Stock Exchange
Code number : 3853 URL <http://www.infoteria.com/>
Representative : Yoichiro Hirano, President & CEO
Contact person : Yasuhisa Saitoh, VP, Corporate Affairs Phone 81-3-5718-1250
Filing date of quarterly report : November 11, 2016
Payment date of cash dividends : —
Supplemental materials prepared for financial results : yes
Earnings announcement for financial results : yes (for institutional and individual investors)

(Figures are in millions of yen, rounded down)

1. Consolidated Results for the Second Quarter of the Fiscal Year Ending March 31, 2017 (April 1, 2016 to September 30, 2016)

(1) Consolidated Financial Results (For the six months ended September 30, 2016)

(% of change from the same period of previous year)

	Net sales		Operating income		Income before income taxes		Second quarter net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Second Quarter of the Fiscal Year Ending March 31, 2017	776	8.7	131	97.7	136	124.1	88	—
Second Quarter of the Fiscal Year Ended March 31, 2016	714	—	66	—	61	—	(0)	—

	Net income attributable to owners of parent		Second quarter comprehensive income		Basic earnings per share	Diluted earnings per share
	Million yen	%	Million yen	%	Yen	Yen
Second Quarter of the Fiscal Year Ending March 31, 2017	88	—	155	—	5.93	—
Second Quarter of the Fiscal Year Ended March 31, 2016	(0)	—	1	—	(0.01)	—

(2) Consolidated Financial Position

	Total assets	Total equity	Total equity attributable to owners of parent	Ratio of equity attributable to owners of parent
	Million yen	Million yen	Million yen	%
Second Quarter of the Fiscal Year Ending March 31, 2017	3,561	2,750	2,750	77.2
Fiscal year ended March 31, 2016	3,390	2,641	2,641	77.9

2. Cash Dividends

	Annual cash dividends				
	End of first quarter	End of second quarter	End of third quarter	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended March 31, 2016	—	0.00	—	3.10	3.10
Fiscal Year Ending March 31, 2017	—	0.00			
Fiscal Year Ending March 31, 2017 (Projections)			—	—	—

(Note) Revision to the projections of cash dividends since the latest announcement: No

3. Consolidated Projections for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

Regarding Consolidated Projections of FY2017, we refrain from disclosure as it is difficult to estimate the reasonable earnings projection at this time.

❖ Notes

(1) Changes in significant subsidiaries during the current quarter

(Changes in specified subsidiaries that caused a change in the scope of consolidation): No

(2) Changes in accounting policies, changes in accounting estimation and restatement

a) Changes in accounting policies due to IFRS requirements: No

b) Changes in accounting policies other than (2) a) above: No

c) Changes in accounting estimation: No

(3) Number of issued shares (Common Stock)

a) Total number of issued shares at the end of the period (including treasury stock)

FY2017 second quarter	15,403,165 shares
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FY2016	15,403,165 shares
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b) Number of shares of treasury stock at the end of the period

FY2017 second quarter	554,203 shares
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FY2016	554,202 shares
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c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

FY2017 second quarter	14,848,962 shares
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FY2016 second quarter	14,848,968 shares
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❖ Information regarding the quarterly review procedures

This Consolidated Financial Report for the Second Quarter was exempt from quarterly review which was based on Financial Instruments and Exchange Act of Japan. At the time of disclosure of this report, the audit procedure for the financial statements are in progress.

❖ Explanation on appropriate use of the projections of business results, etc.

- Regarding Consolidated Projections of FY2017, we refrain from disclosure as it is difficult to estimate the reasonable earnings projection at this time.
- Regarding cash dividends of FY2017; the amounts are not projected at this time as it is determined by business performance outlook. We will disclose the amount as soon as prudent determined by the reasonable progress.
- The company plans to hold an online presentation for institutional investors, individual investors and analysts from 11:00am to 12:00 pm on Monday, November 11, 2016. The material used at the presentation will be posted on our official website before that date as well as the presentation video.