

Consolidated Financial Results

for the Six Months Ended September 30, 2017

(All financial information has been prepared in accordance with International Financial Reporting Standards)

English translation from the original Japanese-language document

November **13, 2017**

Company name : Infoteria Corporation Tokyo Stock Exchange

Code number : 3853 URL https://www.infoteria.com/

Representative : Yoichiro Hirano, President & CEO

Contact person : Yasuhisa Saitoh, VP, Corporate Affairs Phone 81-3-5718-1250

Filing date of quarterly report : November 13, 2017

Payment date of cash dividends: -

Supplemental materials prepared for financial results : yes

Earnings announcement for financial results : yes (for institutional and individual investors)

(Figures are rounded to the nearest million yen)

1. Consolidated Results for the Second Quarter of the Fiscal Year Ending March 31, 2018 (April 1, 2017 to September 30, 2017)

(1) Consolidated Financial Results (For the six months ended September 30, 2017)

(% of change from the same period of previous year)

	Revenue		Operating profit		Income before		Net profit for	
					income taxes		the period	
	Million ye	en %	Million ye	en %	Million yen	%	Million yer	n %
Second Quarter of the								
Fiscal Year Ending								
March 31, 2018	1,474	89.9	319	143.3	219	61.0	130	47.8
Second Quarter of the								
Fiscal Year Ended								
March 31, 2017	776	8.7	131	97.7	136	124.1	88	_

	Net Profit attributable to owners of parent		Compreho income for period		Basic earnings per share	Diluted earnings per share
	Million yen	%	Million ye	n %	Yen	Yen
Second Quarter of the						
Fiscal Year Ending March						
31, 2018	130	47.8	377	144.0	7.87	7.82
Second Quarter of the Fiscal Year Ended March						
31, 2017	88	_	155	_	5.93	_

(2) Consolidated Financial Position

	Total assets	Total equity	Total equity attributable to owners of parent	Ratio of equity attributable to owners of parent
	Million yen	Million yen	Million yen	%
Second Quarter of the Fiscal				
Year Ending March 31, 2018	7,406	5,449	5,449	73.6
Fiscal Year Ended				
March 31, 2017	3,601	2,874	2,874	79.8

2. Cash Dividends

	Annual cash dividends							
	End of first	End of second	End of third	Fiscal	Total			
	quarter	quarter	quarter	year-end				
	Yen	Yen	Yen	Yen	Yen			
Fiscal Year Ended March 31,								
2017	_	0.00	_	3.90	3.90			
Fiscal Year Ending March 31,								
2018	_	0.00						
Fiscal Year Ending March 31,					_			
2018 (Projections)			_	_	_			

(Note) Revision to the projections of cash dividends since the latest announcement: No

3. Consolidated Projections for the Fiscal Year Ending March 31, 2018 (April 1, 2017 to March 31, 2018)(% of change from previous year)

	Revenue	Operating profit		Income before		Net profit	
				income taxes			
	Million yen %	Million yen	%	Million yen	%	Million yen	%
Full Year	2,600 60.0	410	36.0	410	35.0	280	22.0

(Note) Revision to the consolidated projections since the latest announcement: No

Notes

- (1) Changes in significant subsidiaries during the current quarter (Changes in specified subsidiaries that caused a change in the scope of consolidation): No
- (2) Changes in accounting policies, changes in accounting estimation and restatement
 - a) Changes in accounting policies due to IFRS requirements: No
 - b) Changes in accounting policies other than (2) a) above: No
 - c) Changes in accounting estimation: No
- (3) Number of issued shares (Common stock)
 - a) Total number of issued shares at the end of the period (including treasury stock)

FY2018 second quarter 17,480,165 shares FY2017 15,403,165 shares

b) Number of shares of treasury stock at the end of the period

FY2018 second quarter 554,241 shares FY2017 554,219 shares

c) Average number of shares during the period (cumulative from the beginning of the fiscal year)

FY2018 second quarter 16,542,557 shares FY2017 second quarter 14,848,962 shares

- These consolidated financial results are not subject to audit.
- Explanation on appropriate use of the projections of business results, etc.

Consolidated Projections on these results are based on current assumptions of Infoteria and involve risks, uncertainties and other factors. Please be informed that changes in market conditions could cause actual results to differ materially from those presented in the results.

The company plans to hold an online presentation from 11:00 am to 12:00 pm on Tuesday, November 14, 2017. The material used at the presentation will be posted on our official website as well as the presentation video.