

To all concerned stakeholders,

Asteria Corporation (TSE Prime Market: 3853) Contact: Yasuhisa Saito, CFO (Phone: +81-3-5718-1655)

Updated: Notice Regarding Listing Schedule of A Portfolio Company

Tokyo -- July 11, 2022 -- Taipei-based Gorilla Technology Group Inc. ("Gorilla"), a portfolio company of Asteria Vision Fund I,L.P. (AVF-1), has filed an application to the Securities and Exchange Commission (SEC) to be listed on the Nasdaq stock exchange in the U.S. The progress of the process has been disclosed as follows:

On July 7 (U.S. time), the SEC confirmed the validity of the Form F-4*1, promoting Global SPAC Partners Co., which plans to merge with Gorilla, to send a Definitive Proxy statement to hold an extraordinary general meeting of shareholders on July 13 with an eye to adopting a resolution for the merger. The content of the statement has also been disclosed on the Nasdaq website*2. Consequently, it has been determined that the extraordinary general meeting of shareholders will be held on July 13 to pass a resolution for the merger*3.

At the same time, the current shareholders of Global SPAC Partners will make a decision on whether or not to remain shareholders by July 12, and based on their decisions a final decision will be made on Gorilla's Nasdaq listing under the ticker symbol "GRRR".

Asteria will make further announcements regarding the latest developments of this matter as soon as there are important disclosures in the U.S.

- *1: Disclosure on the SEC website (EDGAR) https://www.sec.gov/cgi-bin/browse-edgar?filenum=333-262069&action=getcompany
- *2: Disclosure on the Nasdaq website

 $\underline{https://www.nasdaq.com/market-activity/stocks/glspu/sec-filings}$

Disclosure by Global SPAC Partners Co.

 $\frac{https://www.globenewswire.com/news-release/2022/07/07/2476337/0/en/Global-SPAC-Partners-Announces-Mailing-of-a-Definitive-Merger-Proxy-Statement-for-a-Shareholder-Meeting-on-July-13-2022.html$

*3: This indicates that the extraordinary general meeting of shareholders, which were scheduled to be held on August 13 in the event that the SEC's approval will not come before the scheduled date of the extraordinary general meeting of shareholders, has been cancelled.

Reference: Asteria's disclosure material released on July 4

https://www.asteria.com/jp/wp-content/files_mf/1657512837ipr220704_01_en.pdf

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